

BUILDING INTELLIGENT SUPPLY CHAINS

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Digital Supply Chain – Predominant Model Going Forward



Believe 'Digital' Supply Chains will be predominant model within 5 years

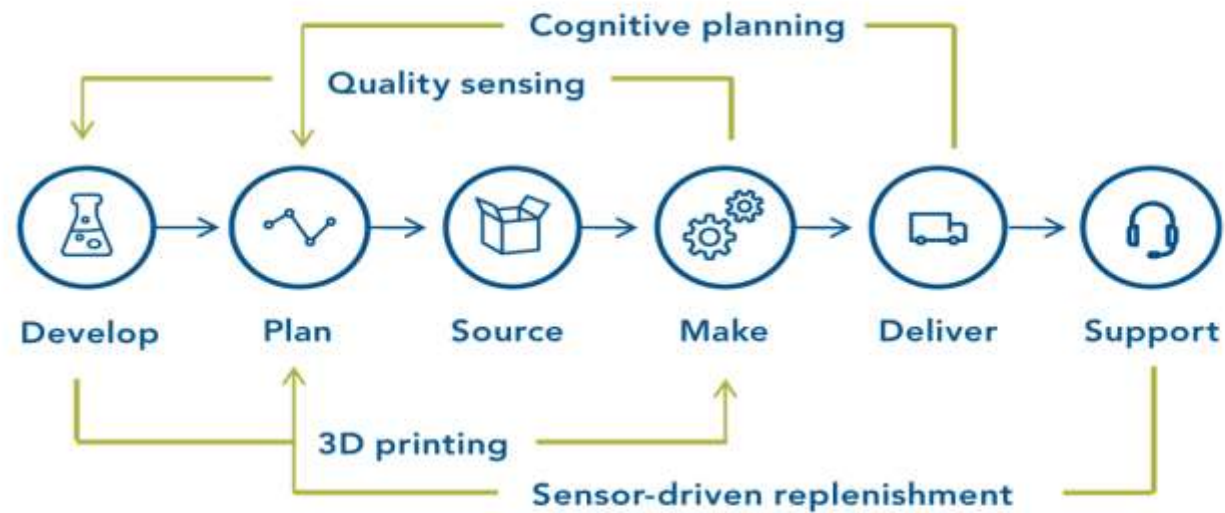
Current Supply Chain Models are truly 'Digital'



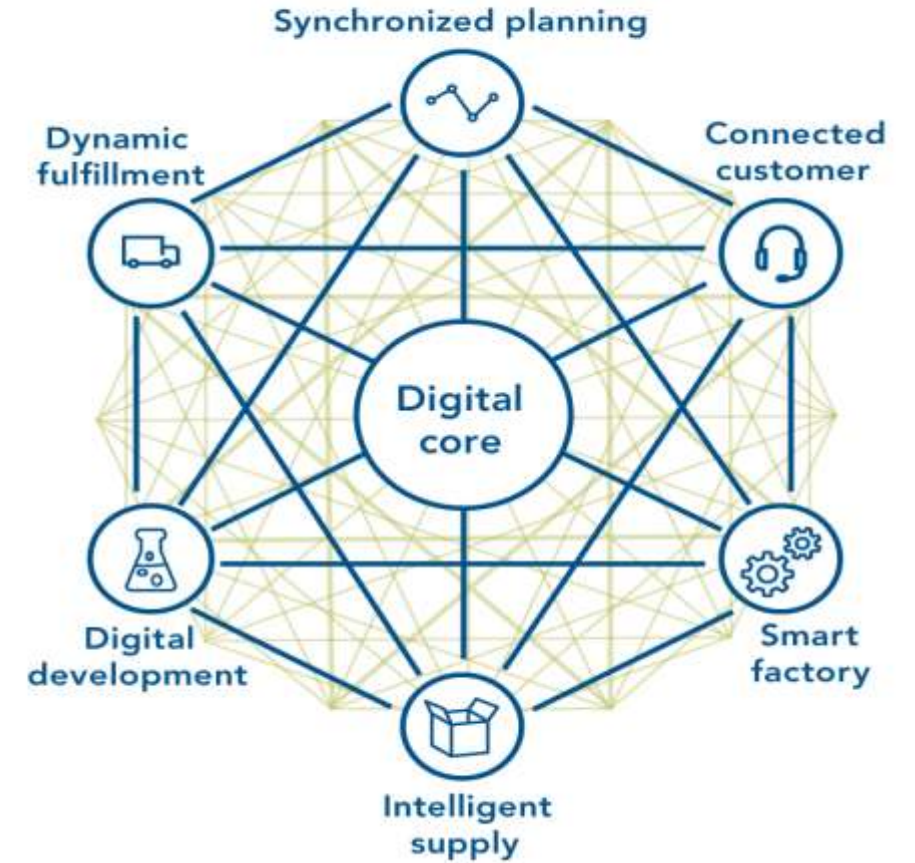
Source: Deloitte – Next Generation Supply Chains

Digital Supply Chains

Traditional supply chain



Digital supply networks



Source: Deloitte Analysis

Digital Supply Networks – Tied to Business Strategy

How many supply chains are needed? Where will the business segment by customer, product, geography, or channel?

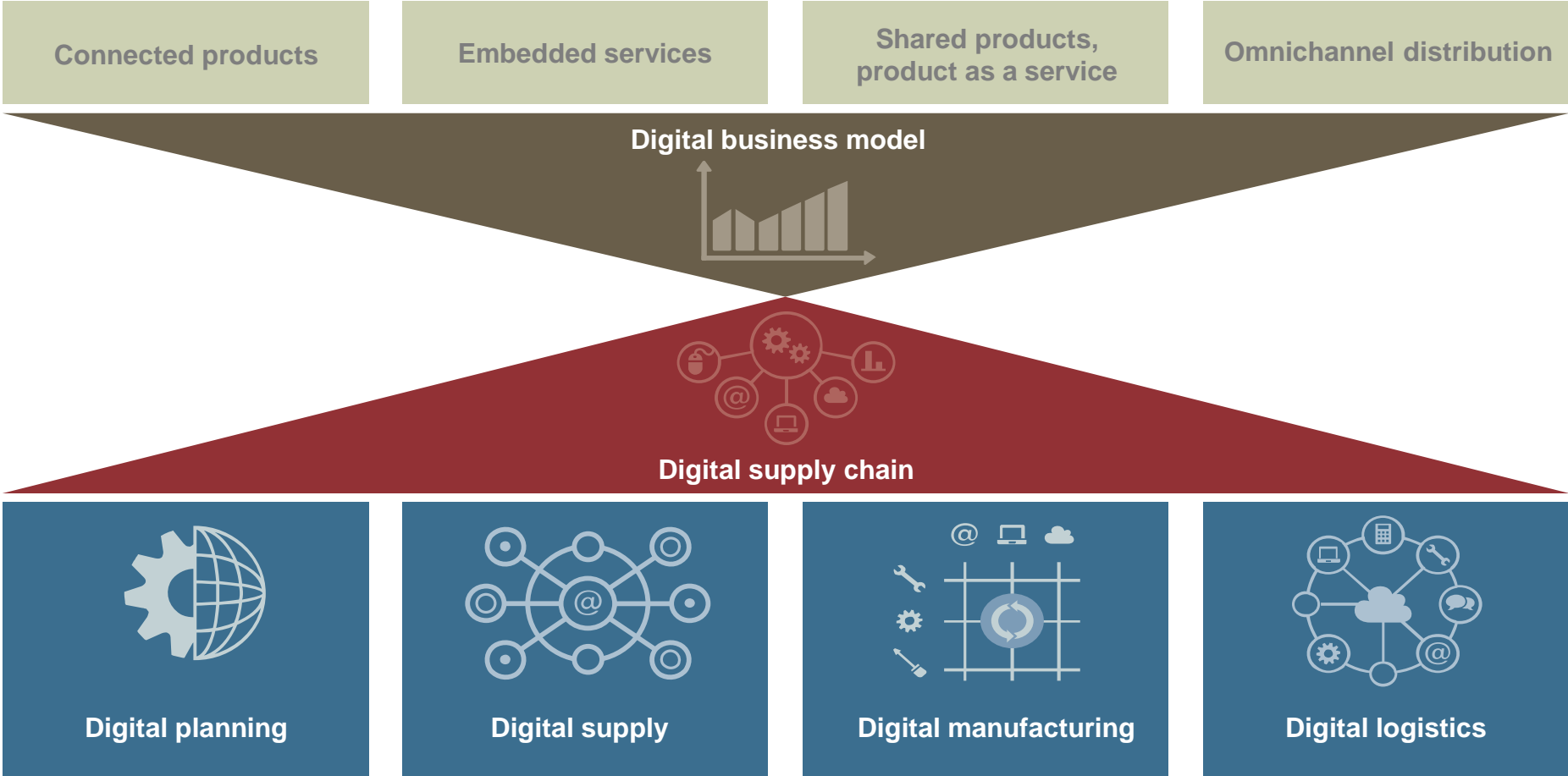
Where will the business compete on... Speed? Agility? Service? Cost? Quality? Innovation?

Where do supply chains need to be transformed to meet strategic business objectives?

What initiatives should manufacturers deploy to configure their digital supply networks?



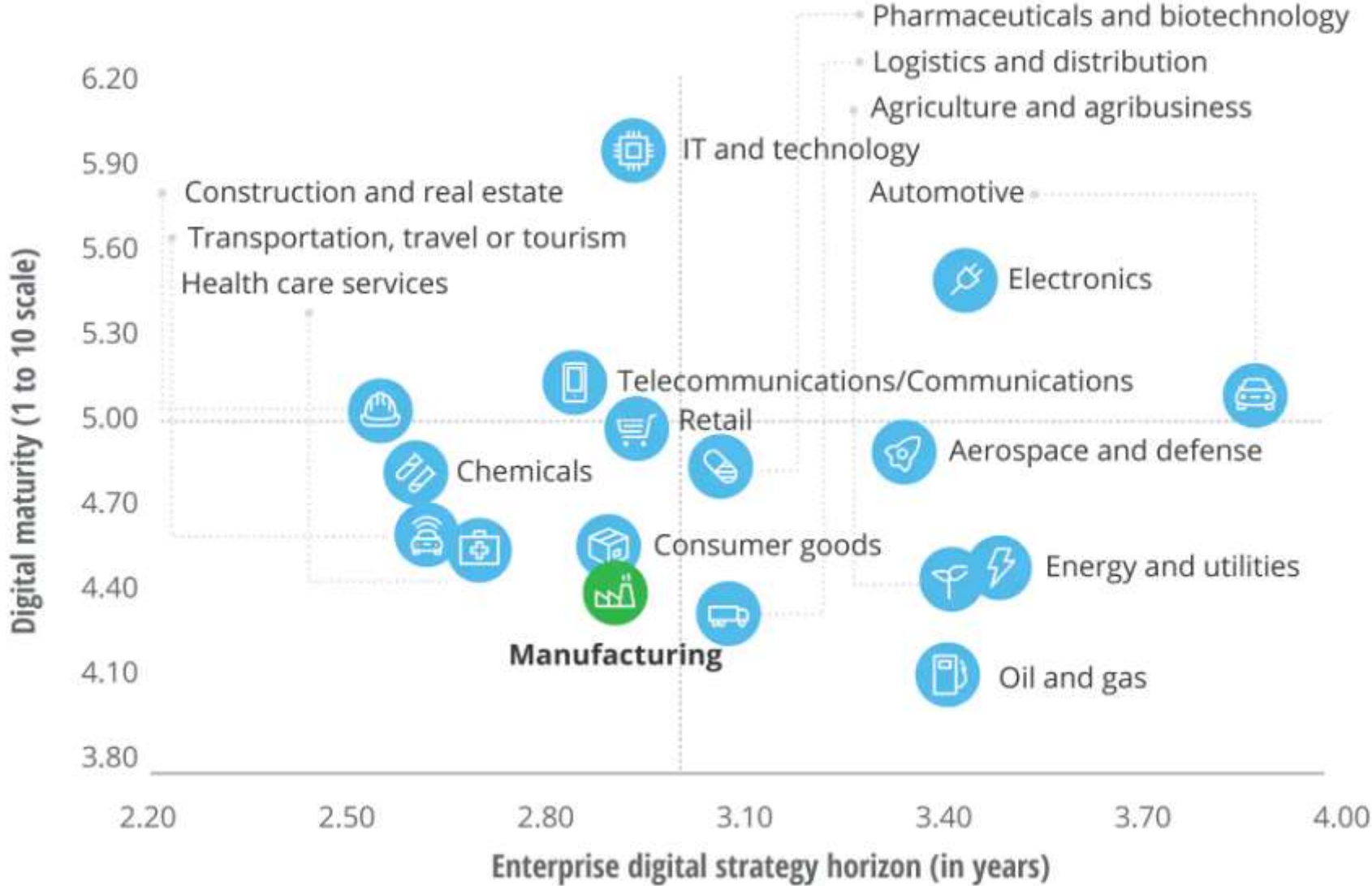
'Intelligent' Digital Supply Chain Frameworks



Source: ATKearney Analysis

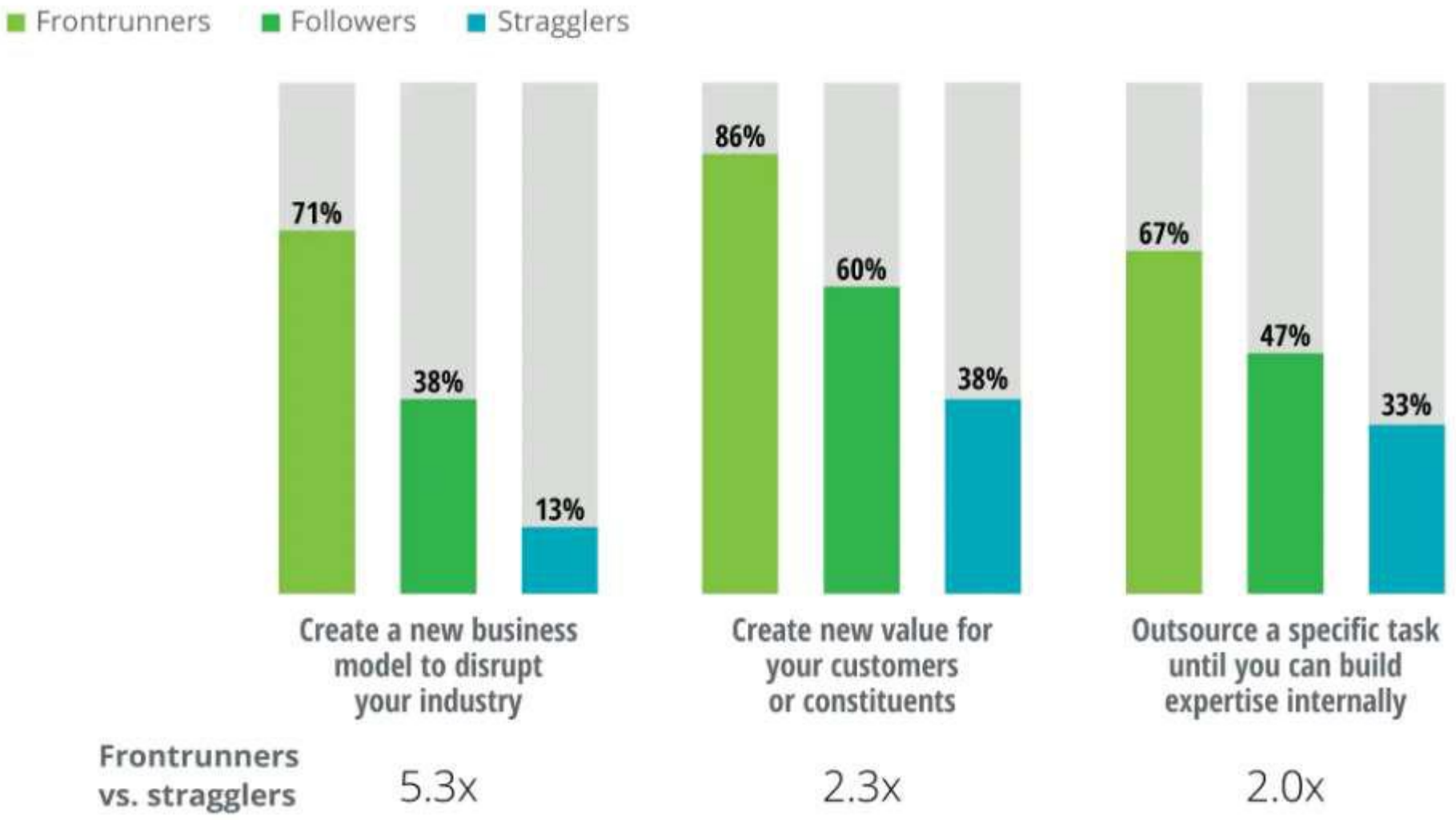
Heads of Supply Chains need to manage the implications of the digital transformation of their function and of the underlying business model at the same time

Manufacturing Industry Lagging in Digital Maturity



Source: Deloitte Insights

Digital Frontrunners Lead



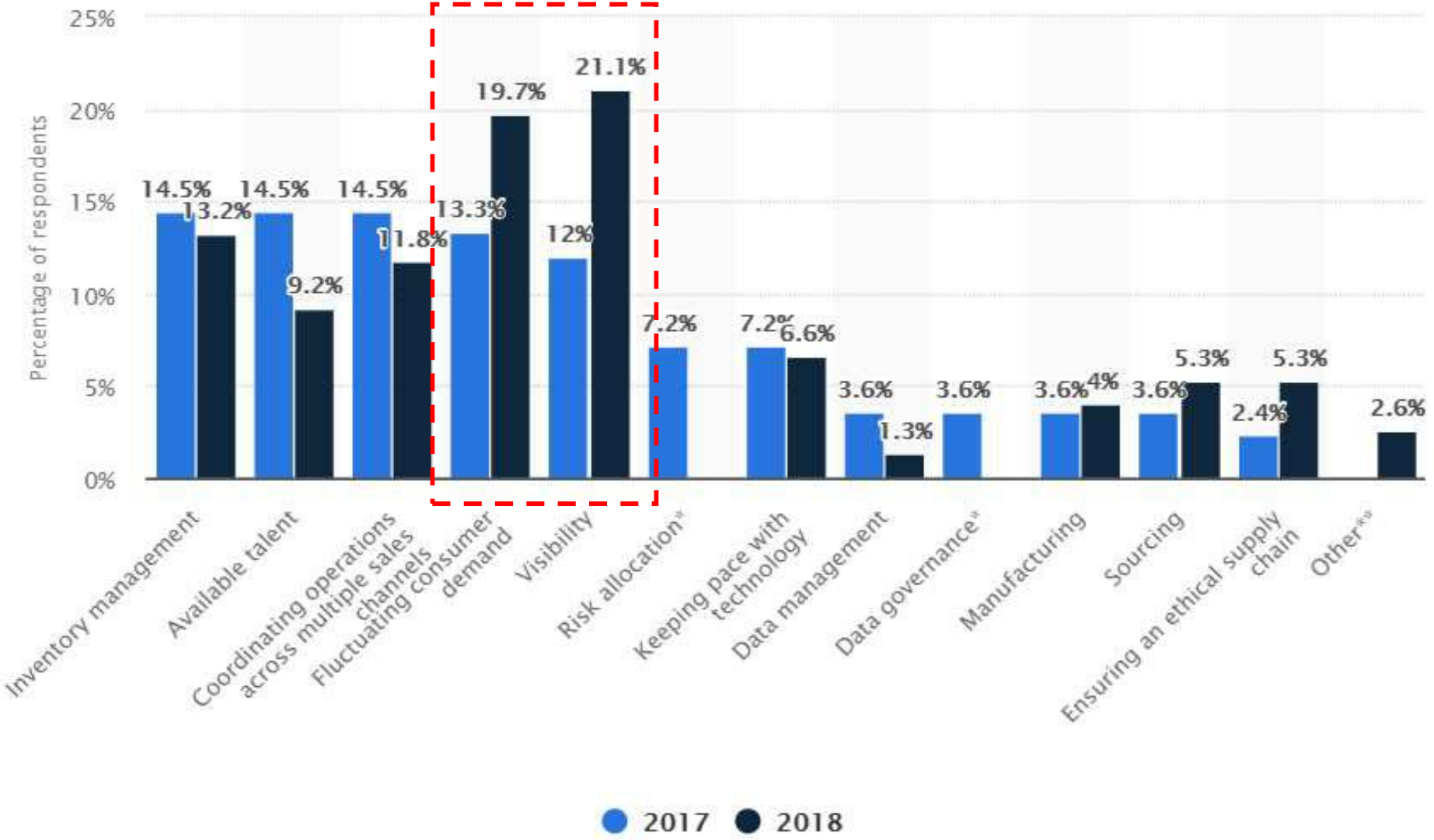
Source: Deloitte Insights

Supply Chain – Most Prioritized Function for Digital Investment

| | |
|------------------------------|-----|
| Supply chain | 62% |
| Planning | 61% |
| Product design | 50% |
| Marketing | 50% |
| Sales | 43% |
| Talent/HR | 39% |
| Customer/field asset support | 38% |
| Inbound/outbound logistics | 36% |
| Smart factories | 35% |
| Shop floor production | 30% |

Source: Deloitte Insights

Biggest Challenges Facing Supply Chains

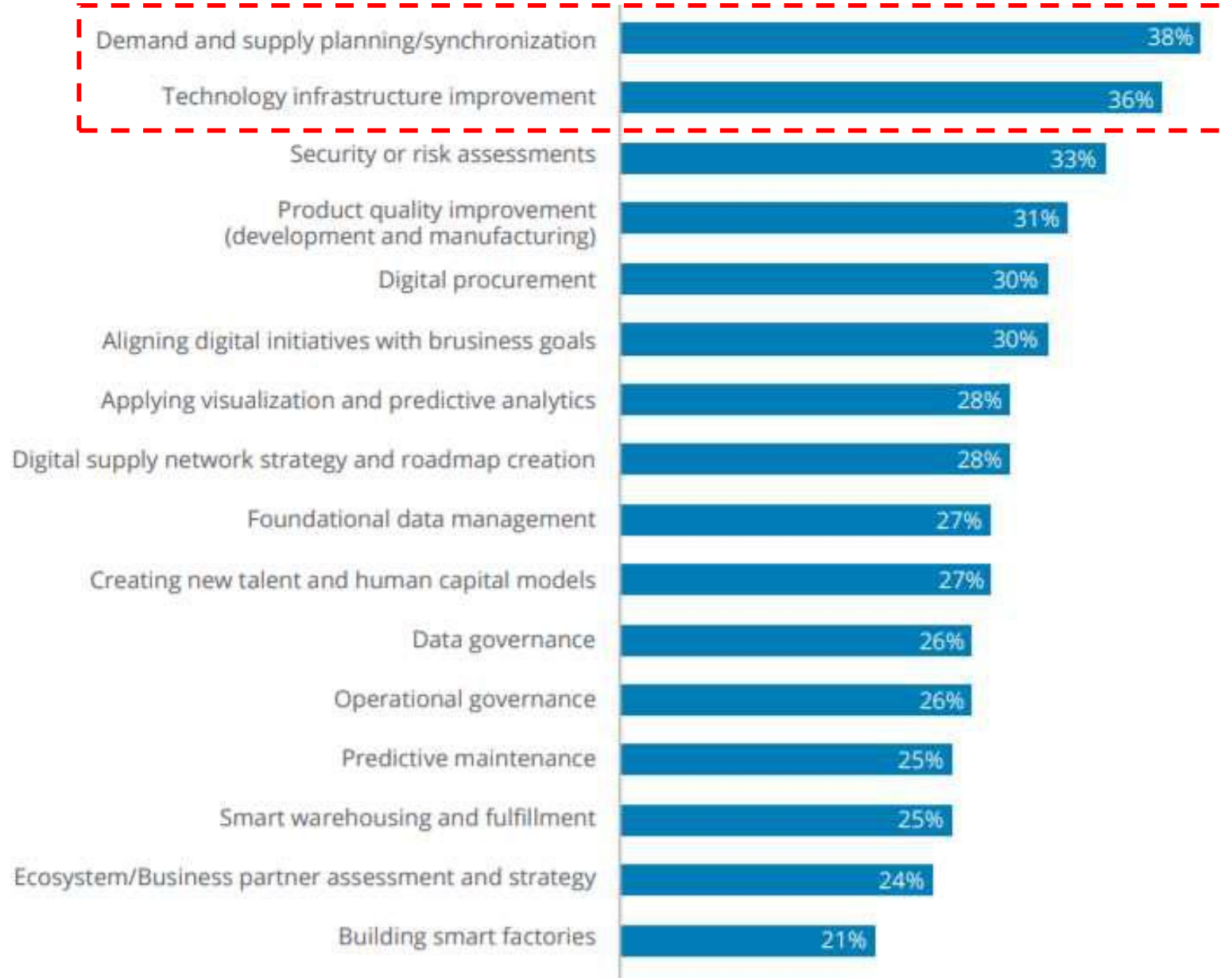


Source: Statista

**if you cannot see it then
you cannot sell it.**

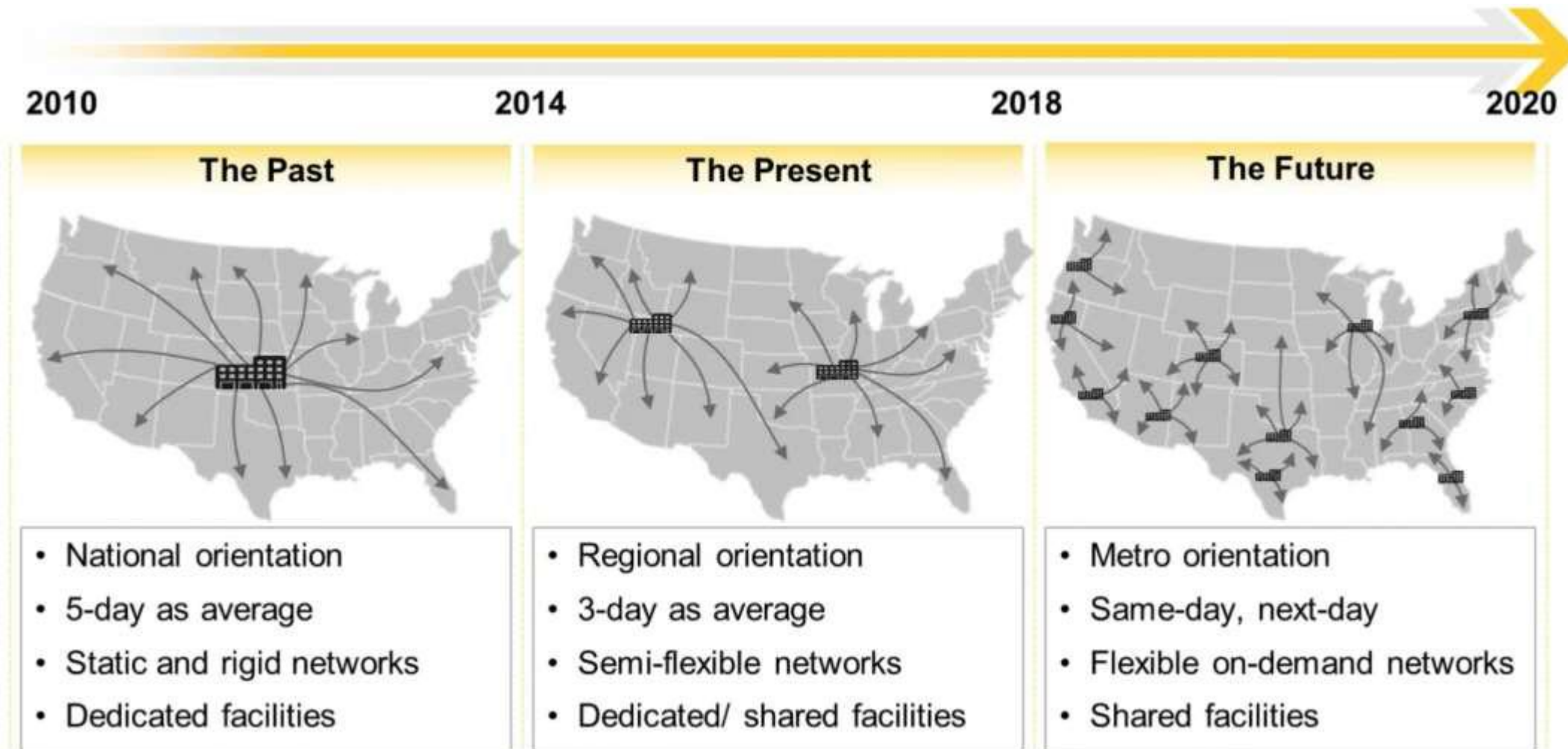


Top 'Digital Supply Networks' Initiatives



Source: Deloitte Insights

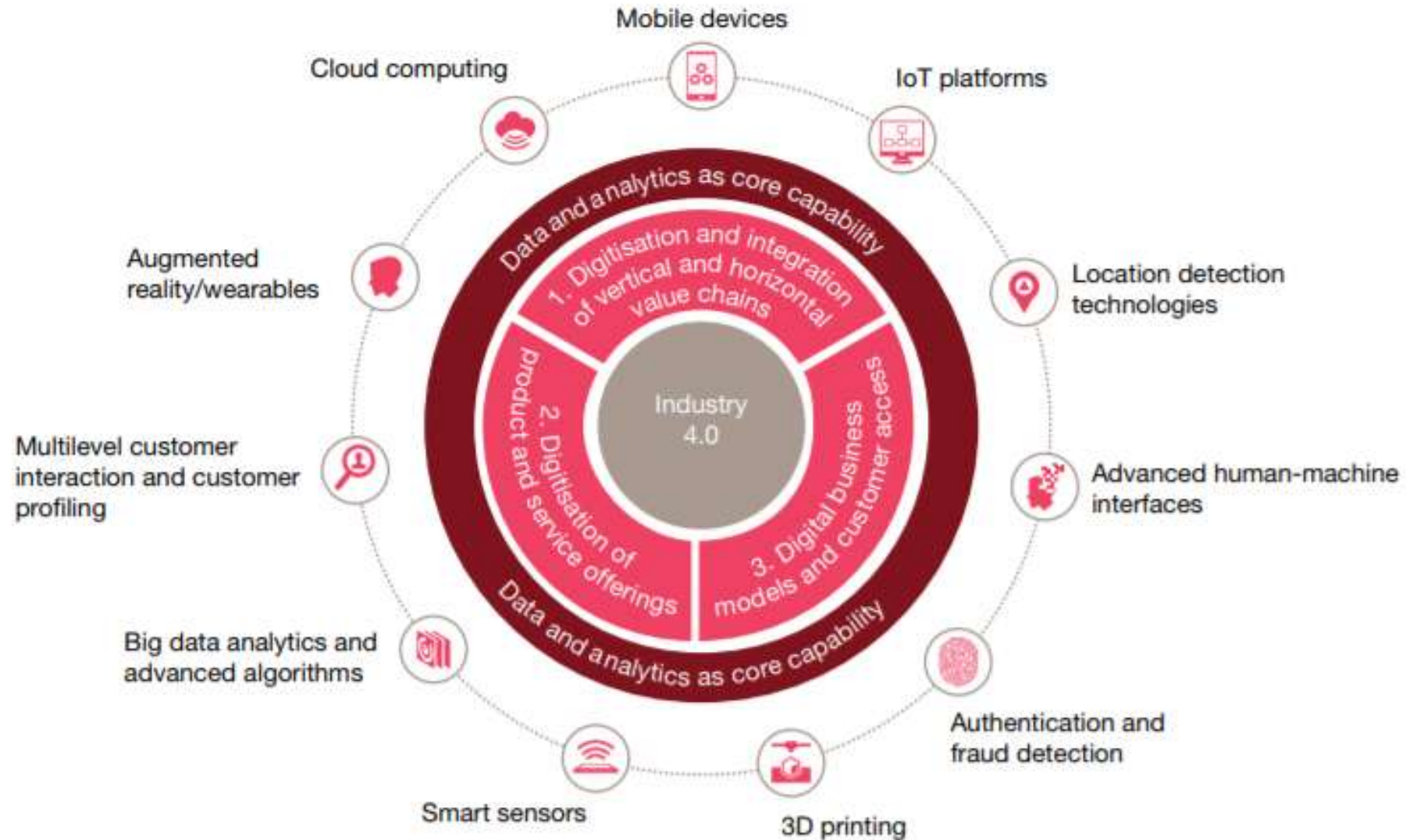
Supply Chain – Decentralization of distribution



Source:

APICS
Published on 25 Jul 2018

Industry 4.0 – Contributing Digital Technologies



Source: PWC – Industry 4.0

Future.....



Source:



APICS
Published on 25 Jul 2018

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**"I guess it's been a while since you've shopped off-line.
It's not necessary to double-click my nose!"**

THANK YOU